

Amtsgericht Paderborn  
- Insolvenzgericht –  
Am Bogen 2-4. 33098 Paderborn

reference „KARLIE Group GmbH Anleihegläubigerversammlung 2 IE 2/16“

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### Registration to the Creditors Meeting pursuant to § 19 Abs. 2 SchVG

concerning the 6,75% / 5% Corporate Bond 2013 (“UNTERNEHMENSANLEIHE 2013”), ISIN DE000A1TNG90 / WKN A1TNG9, of KARLIE Group GmbH (the „Issuer“) on **May 29<sup>th</sup> 2017, 11.00 o'clock (MESZ)** at the Amtsgericht Paderborn, Am Bogen 2 – 4, 3398 Paderborn, Schwurgerichtssaal Raum 205, 2. Etage (the „Creditors Meeting“)

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(first name, surname, company of Bond Creditor)

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(postal address of Bond Creditor)

Please mark a cross where applicable:

- I/we will personally attend to the Creditors Meeting.
- I/we will be represented at the Creditors Meeting by an authorized representative.

Partial debentures of the aforementioned Corporate Bond 2013 in the total nominal value of \_\_\_\_\_ **EUR** are credited to my/our deposit.

I am aware that the bond creditors must prove their entitlement to attend to the Creditors Meeting and their entitlement to exercise voting rights. For this purpose a as to the ownership of the Corporate Bond 2013 issued by the custodian bank is required. Such proof must display the entire Name of the Bond Creditor and the total nominal amount (in EUR) of the owned Bonds on the date of issue. In addition the proof must display a blocking-notice (“Sperrvermerk“) issued by the custodian bank showing the Bonds to be blocked by the custodian bank until the end of the day of the Creditors Meeting.

Please mark a cross where applicable:

- The aforementioned proof of ownership including a blocking-notice (“Sperrvermerk“) ist attached hereto.
- The aforementioned proof of ownership including a blocking-notice (“Sperrvermerk“) will be presented (by my/our representative) on the day of the Creditors Meeting in the course of the admission procedure.

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place, date

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signature of person making the declaration (legible)

#### **Important notice**

This registration must be received by the local court („Amtsgericht“) Paderborn at the above address or fax number on the expiry of May 23<sup>rd</sup> 2017 latest.