

Proxy for third parties for Creditors Meeting

concerning the 6,75% / 5% Corporate Bond 2013 ("UNTERNEHMENSANLEIHE 2013"), ISIN DE000A1TNG90 / WKN A1TNG9, of KARLIE Group GmbH (the „Issuer“) on **May 29th 2017, 11.00 o'clock (MESZ)** at the Amtsgericht Paderborn, Am Bogen 2 – 4, 3398 Paderborn, Schwurgerichtssaal Raum 205, 2. Etage (the „Creditors Meeting“)

Allgemeine Hinweise:

Each Bond Creditor may arrange to be represented by an representative (§ 14 SchVG in conjunction with § 18 Absatz 1 SchVG or rather. § 79 Code of Civil Procedure [“ZPO”]). Voting rights can be exercised by such representatives. The representative must prove the ownership of partial debentures as to the Corporate Bond 2013 of the represented person. Proxy and any instructions of such a representative must be in written (§ 126b German Civil Code [“BGB”]). Proper proxy must be proved. If the representative registers for the represented person to the Creditors Meeting the registration should be supplemented by proxy. The proof of representation can be done by presenting the proxy in due form on the day of the Creditors Meeting in the course of the admission control. In addition the proxy can be sent to the local court („Amtsgericht“) Paderborn by mail to the following address or fax to the following Ferner kann der Nachweis über die Bestellung eines Bevollmächtigten dem Amtsgericht Paderborn an die folgende Adresse, oder per Fax to the following fax number:
Amtsgericht Paderborn

- Insolvenzgericht -
reference: „KARLIE Group GmbH Anleihegläubigerversammlung 2 IE 2/16“
Am Bogen 2 - 4
33098 Paderborn
Deutschland

Fax: +49 (0)5251 126 360

Principal:

Name of principal: _____

First name of principal : _____

Address of principal: _____

Number of partial debentures: _____
(at the nominal amount of each EUR 1.000,00)

Representative and proxy :

I/we herewith authorize . if applicable by withdrawing or a prior proxy – Mr./Mrs.

Name of representative: _____

First Name of representative : _____

Address of representative : _____

To represent me/us in the course of the Creditors Meeting on May 29th 2017 and to exercise my/or voting right (including and inter alia the right to speak, the right to put questions and the right to request). The representative may grant sub authorisation. The representative shall be exempt from the restrictions of § 181 German Civil Code (“BGB”).

Please mark a cross where applicable

The representative was not given any instructions

The representative was instructed as follows: _____

place, date

signature of principal (legible)